

Vision Tech Public Companies - Performance Overview

Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	1.13	B	1.53	B	236.19	M	-19.91	%	15.8	%	--	%	-32.02		4.78	
Ametek Inc.	USD	23.30	B	21.13	B	5.07	B	22.40	%	-6.6	%	37.4	%	15.58		4.59	
ams AG	USD	4.58	B	4.63	B	2.04	B	0.00	%	32.2	%	--	%	6.17		2.24	
Basler AG	EUR	559.96	M	566.40	M	166.30	M	12.66	%	11.0	%	220.5	%	16.45		3.37	
Camtek Ltd.	USD	497.99	M	588.58	M	130.20	M	13.97	%	-11.2	%	-53.9	%	26.23		3.82	
Cognex Corporation	USD	11.02	B	11.42	B	689.43	M	15.94	%	-15.00	%	--	%	79.66		15.98	
Costar Technologies Inc.	USD	12.55	M	12.55	M	72.17	M	2.35	%	18.3	%	--	%	9.95		0.61	
Datalogic S.p.A.	EUR	697.91	M	676.90	M	592.01	M	9.17	%	-14.2	%	--	%	9.88		1.18	
FLIR Systems Inc.	USD	5.94	B	5.41	B	1.89	B	14.88	%	1.4	-	-75.0	%	17.98		3.14	
i2S SA	EUR	5.17	M	6.92	M	17.06	M	0.30	%	12.0	%	-43.5	%	30.60		0.33	
Image Sensing Systems Inc.	USD	15.00	M	20.31	M	14.52	M	8.59	%	-6.3	%	--	%	7.27		1.03	
Image Systems AB	SEK	132.09	M	96.79	M	211.7	M	-1.75	%	0.0	%	--	%	9.37		0.64	
Isra Vision AG	EUR	1.07	B	1.06	B	147.56	M	18.78	%	-14.1	%	-45.3	%	21.92		7.27	
Jenoptik AG	EUR	1.33	B	1.32	B	835.67	M	10.10	%	-10.6	%	--	%	10.84		1.59	
Kapsch TrafficCom AG	EUR	--		196.30	M	731.18	M	-5.36	%	--		--		--		--	
Keyence Corporation	USD	95.66	B	104.63	B	551.8	B	0.00	%	-4.1	%	-10.8	%	0.33		0.17	
KLA Corporation	USD	33.38	B	31.48	B	5.61	B	29.50	%	29.8	%	-59.3	%	19.63		5.96	
Kudan Inc.	JPY	29.07	B	29.55	B	456.00	M	2.19	%	517.5	%	--		-1,380.00		76.35	
Median Technologies SA	EUR	62.39	M	69.05	M	9.03	M	-88.18	%	67.4	%	--		-8.47		6.97	

NanoFocus AG	EUR	--		5.35	M	10.21	M	-18.12	%	-26.42	%	-10.25		--		--	
Novanta Inc.	EUR	3.22	B	3.06	B	624.38	M	11.42	%	-1.1	%	-2.5	%	29.56		5.15	
Nynomic AG	EUR	135.32	M	115.09	M	65.17	M	9.40	%	8.4	%	-60.2	%	14.13		2.09	
Onto Innovation	EUR	1.25	B	1.49	B	384.93	M	7.51	%	129.8	%	--		90.83		3.23	
Optex Systems Holdings Inc.	USD	17.59	M	17.33	M	24.38	M	11.54	%	-2.0	%	--		3.46		0.72	
Oxford Instruments plc	GBP	716.54	M	775.44	M	317.40	M	13.08	%	--		--		12.21		2.26	
Perceptron Inc.	USD	37.42	M	42.09	M	67.85	M	0.02	%	-18.9	%	--		-15.55		0.55	
ProPhotonix Ltd.	USD	1.66	M	1.36	M	14.73	M	-4.68	%	-18.9	%	--		-2.36		0.11	
Stemmer Imaging AG	EUR	95.43	M	114.09	M	125.17	M	1.68	%	1.7	%	--		11.12		0.82	
Unibap AB	SEK	133.99	M	173.07	M	13.26	M	-155.8	%	-19.1	%	--		-8.12		12.83	
Varex Imaging Corporation	USD	1.02	B	631.47	M	796.20	M	5.20	%	0.6	%	--		15.47		1.28	
Veoneer Inc.	USD	632.22	M	1.21	B	1.46	B	-27.39	%	-62.4	%	--		-1.57		0.43	
Viscom AG	EUR	78.45	M	68.95	M	84.46	M	1.43	%	-20.8	%	--		12.19		0.93	
Visio Nerf	EUR	--		1.1	M	3.62	M	1.12	%	--		--		--		--	
Xperi Corporation	USD	2.15	B	1.94	B	341.16	M	-1.06	%	108.0	%	--		22.19		6.30	
Median										-1.1	%	-43.5	%	12.19		2.26	
Mean										22.7	%	-9.4	%	-30.81		5.70	

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.