

Vision Tech Public Companies - Performance Overview

Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	1.41	B	1.81	B	228.73	M	-21.71	%	12.0	%	--	%	-37.11		6.17	
Ametek Inc.	USD	21.64	B	19.22	B	5.16	B	22.18	%	2.6	%	4.4	%	15.54		4.20	
ams AG	USD	4.63	B	3.54	B	--		0.00	%	32.2	%	--	%	8.57		2.69	
Basler AG	EUR	441.56	M	440.34	M	161.96	M	10.92	%	15.3	%	--	%	14.35		2.73	
Camtek Ltd.	USD	292.58	M	381.30	M	134.02	M	16.40	%	0.1	%	-20.2	%	11.75		2.18	
Cognex Corporation	USD	9.10	B	9.48	B	719.38	M	18.55	%	-3.6	%	-38.1	%	57.12		12.65	
Costar Technologies Inc.	USD	9.36	M	9.36	M	69.53	M	-2.23	%	-0.6	%	--	%	7.41		0.46	
Datalogic S.p.A.	EUR	688.55	M	701.90	M	612.49	M	11.14	%	-8.4	%	-43.1	%	7.70		1.12	
FLIR Systems Inc.	USD	6.23	B	5.84	B	1.89	B	16.64	%	9.0	%	-98.3	%	16.71		3.30	
i2S SA	EUR	5.20	M	6.96	M	17.06	M	0.30	%	12.0	%	-43.5	%	30.80		0.33	
Image Sensing Systems Inc.	USD	14.76	M	19.85	M	14.73	M	12.44	%	-4.5	%	--	%	5.62		1.00	
Image Systems AB	SEK	134.84	M	96.34	M	211.7	M	-2.08	%	13.9	%	--	%	11.33		0.67	
IndigoVision Group plc	GBP	28.00	M	28.25	M	50.18	M	4.29	%	10.0	%	60.2	%	10.58		0.56	
Isra Vision AG	EUR	1.10	B	1.09	B	152.74	M	19.97	%	-3.4	%	-5.2	%	21.56		7.21	
Jenoptik AG	EUR	1.07	B	1.08	B	855.24	M	10.81	%	7.6	%	-30.4	%	7.95		1.25	
Kapsch TrafficCom AG	EUR	--		462.09	M	750.19	M	3.26	%	-5.5	%	--	%	--		--	
Keyence Corporation	USD	76.01	B	83.96	B	--		0.00	%	-4.1	%	-10.8	%	0.27		0.14	
KLA Corporation	USD	27.55	B	25.72	B	5.28	B	27.92	%	34.8	%	3.1	%	15.39		5.22	
Kudan Inc.	JPY	29.19	B	30.20	B	249.00	M	-61.45	%	-26.7	%	--	%	-190.20		117.34	

Median Technologies SA	EUR	13.30	M	19.96	M	9.03	M	-88.18	%	67.4	%	--		-1.81		1.49	
NanoFocus AG	EUR	4.31	M	5.19	M	12.18	M	-6.45	%	10.9	%	--		19.29		0.36	
Novanta Inc.	EUR	--		2.96	B	626.10	M	11.63	%	2.3	%	-20.8	%	--		--	
Nynomic AG	EUR	98.08	M	84.67	M	60.55	M	11.98	%	-19.0	%	-36.5		8.71		1.63	
Onto Innovation	EUR	1.24	B	1.52	B	305.90	M	10.41	%	92.0	%	--		109.34		4.06	
Optex Systems Holdings Inc.	USD	16.85	M	16.14	M	24.53	M	13.11	%	-0.1	%	--		7.51		0.69	
Oxford Instruments plc	GBP	685.37	M	690.37	M	352.90	M	12.92	%	13.1	%	59.6	%	10.59		1.94	
Perceptron Inc.	USD	23.12	M	25.43	M	70.81	M	0.07	%	-11.2	%	-53.3	%	12.14		0.33	
ProPhotonix Ltd.	USD	1.33	M	1.04	M	14.73	M	-4.68	%	-18.9	%	--		-1.90		0.09	
Stemmer Imaging AG	EUR	71.58	M	97.73	M	120.54	M	3.36	%	16.8	%	--	%	8.34		0.62	
Unibap AB	SEK	126.03	M	107.64	M	14.52	M	-128.64	%	-17.1	%	--		-8.28		10.64	
Varex Imaging Corporation	USD	1.38	B	1.01	B	795.00	M	6.85	%	7.8	%	--		18.95		1.74	
Veoneer Inc.	USD	396.01	M	1.09	B	1.77	B	-25.88	%	-26.7	%	--		-0.86		0.22	
Viscom AG	EUR	77.18	M	66.46	M	88.56	M	4.54	%	-2.4	%	-5.3	%	8.23		0.87	
Visio Nerf	EUR	--		1.11	M	3.62	M	1.12	%	--		--		--		--	
Xperi Corporation	USD	994.35	M	761.89	M	280.07	M	-21.05	%	-55.7	%	--		21.16		3.55	
Median										4.5	%	-17.4	%	7.09		6.17	
Mean										-0.1	%	-20.5	%	9.65		1.56	

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.