

Vision Tech Public Companies - Performance Overview

Company	Currency	Enterprise Value		Market Cap		Revenue (ttm)		Operating Margin (ttm)		Quarterly Revenue Growth (yoy)		Quarterly Earnings Growth (yoy)		Enterprise Value/ EBITDA		Enterprise Value/ Revenue	
Ambarella Inc.	USD	1.20	B	1.53	B	218.02	M	-22.34	%	-17.1	%	--		-26.37		5.50	
Ametek Inc.	USD	22.00	B	19.71	B	5.04	B	22.76	%	6.7	%	11.2	%	16.12		4.36	
ams AG	USD	4.18	B	4.26	B	415.2	M	--	%	71.9	%	--	%	--		--	
Basler AG	EUR	386.86	M	395.25	M	144.41	M	11.95	%	-12.4	%	-81.9	%	13.78		2.68	
Camtek Ltd.	USD	296.83	M	351.19	M	129.90	M	17.65	%	24.7	%	70.5	%	11.94		2.29	
Cognex Corporation	USD	6.97	B	7.17	B	798.04	M	25.69	%	-5.8	%	-13.3	%	30.56		8.74	
Costar Technologies Inc.	USD	34.46	M	14.03	M	62.38	M	-6.69	%	31.8	%	--	%	-13.92		0.55	
Datalogic S.p.A.	EUR	922.85	M	912.03	M	632.72	M	13.17	%	1.2	%	12.4	%	9.08		1.46	
FLIR Systems Inc.	USD	7.18	B	6.62	B	1.81	B	18.29	%	6.5	%	-35.6	%	17.38		3.97	
i2S SA	EUR	3.46	M	5.34	M	14.94	M	-2.29	%	15.0	%	492.8	%	-32.65		0.23	
Image Sensing Systems Inc.	USD	24.22	M	27.48	M	14.92	M	15.57	%	12.0	%	--	%	9.48		1.62	
Image Systems AB	SEK	175.86	M	169.05	M	182.6	M	0.11	%	97.8	%	--	%	16.72		0.95	
IndigoVision Group plc	GBP	10.72	M	13.67	M	45.96	M	-0.94	%	8.8	%	--	%	33.61		0.23	
Isra Vision AG	EUR	858.75	M	839.15	M	158.75	M	20.57	%	9.7	%	11.8	%	22.68		5.41	
Jenoptik AG	EUR	1.50	B	1.43	B	828.65	M	10.76	%	-3.1	%	-35.3	%	12.40		1.82	
Kapsch TrafficCom AG	EUR	531.87	M	418.60	M	737.79	M	6.83	%	10.3	%	370.9	%	8.26		0.72	
Keyence Corporation	USD	71.18	B	70.84	B	--		0.00	%	-6.0	%	-16.5	%	--		--	
KLA-Tencor Corporation	USD	23.67	B	21.53	B	4.38	B	35.20	%	7.4	%	-37.2	%	14.24		5.40	
Kudan Inc.	JPY	66.1	B	66.96	B	376.0	M	32.71	%	--	%	--	%	--		175.79	
Median Technologies SA	EUR	-413.77	K	12.30	M	6.34	M	-228.28	%	-20.1	%	--		0.03		-0.06	

Nanofocus AG	EUR	7.77	M	9.65	M	11.65	M	-15.89	%	-2.7	%	--		-6.95		0.67	
Nanometrics Inc.	USD	631.34	M	765.46	M	288.33	M	11.80	%	-23.7	%	-77.8	%	14.80		2.19	
Novanta Inc.	EUR	2.83	B	2.62	B	624.56	M	12.52	%	7.0	%	2.9	%	24.58		4.53	
Optex Systems Holdings Inc.	USD	15.03	M	16.36	M	24.50	M	11.50	%	55.8	%	--		4.77		0.61	
Oxford Instruments plc	GBP	731.03	M	730.97	M	333.60	M	12.14	%	--		--		13.54		2.91	
Perceptron Inc.	USD	39.66	M	45.81	M	82.22	M	3.72	%	-26.9	%	--		7.44		0.48	
ProPhotonix Ltd.	USD	3.52	M	3.56	M	16.40	M	-6.06	%	-18.1	%	--		-4.27		0.22	
Rudolph Technologies Inc.	USD	656.09	M	821.15	M	245.62	M	13.63	%	-20.6	%	-62.4	%	16.48		2.67	
Stemmer Imaging AG	EUR	151.47	M	193.70	M	105.64	M	5.07	%	6.0	%	-3.4	%	20.16		1.43	
Unibap	SEK	153.92	M	173.42	M	13.61	M	-118.42		-12.2	%	--		-10.24		11.31	
Varex Imaging Corporation	USD	1.54	B	1.17	B	777.50	M	7.23	%	-2.7	%	-52.5	%	15.96		1.99	
Veoneer Inc.	USD	1.18	B	1.99	B	2.05	B	-19.45	%	-14.5	%	--		-4.18		0.58	
Viscom AG	EUR	85.59	M	88.58	M	96.49	M	10.36	%	17.5	%	-64.3	%	7.41		0.89	
Visio Nerf	EUR	1.67	M	1.67	M	3.62	M	1.12	%	--		--		11.75		0.46	
Xperi Inc.	USD	1.37	B	1.01	B	397.17	M	12.35	%	-13.7	%	--		8.44		3.45	
Median										3.6	%	-14.9	%	11.85		1.82	
Mean										6.0	%	27.4	%	8.22		7.76	

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Note: The table covers companies with a focus on Vision Tech. The information contained in this table has been obtained from a range of public sources and Vision Ventures has not independently verified the information set out in this table. Vision Ventures does not give any warranty or representation concerning the accuracy or completeness of the information provided. The table does not constitute investment advice by Vision Ventures. Any investment in any of the companies on this list is upon the investor's own risk.